



Gift Planning Notification Form

If you have made provisions for Center for Growing Talent by PMA in your will, trust, life insurance policy or retirement plans, please complete and return this form. By letting us know of your plans, we can say ‘thank you’ during your life and ensure that we are able to fulfill your wishes as you intended.

Please know that completing this form is non-binding—we understand that you may change your plans at any time. All the information you share with us is kept strictly confidential.

Completed form can be faxed to +1 (302) 731-2409 or mailed to:

Center for Growing Talent by PMA, 1500 Casho Mill Road, Newark, Delaware 19714.

I/We have included Center for Growing Talent by PMA in my/our estate plan:

Name(s): _____

Address: _____

City: _____ State: _____ Postal Code: _____

Country: _____ Phone: _____

Email: _____

Recognition Name for Publications: _____

Thank you, I/we would like to remain anonymous. Please do not include my/our names on contributor lists.

Planned gift information:

Provision in a will or living trust

Beneficiary designation of

Specific

Life Insurance

Percentage

IRA or other retirement plan

Residual

Other _____

The estimated amount of my/our bequest will be \$ _____

Additional Information: _____

Financial advisor, attorney or other profesional service contact:

Name: _____ Title: _____

Email: _____ Phone: _____

Name: _____ Title: _____

Email: _____ Phone: _____

Signature: _____ Date: _____